



Corporate Presentation

• March 2024

apollomicsinc.com

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Vebreltinib – A Differentiated cMET Inhibitor Addressing Unmet Need Japollomics

Significant market opportunities in NSCLC combo therapy

Best-in-class & First-in-class potential

Regulatory pathway towards US NDA

- c-Met dysregulated cancers as monotherapy (~12K U.S. patients in lung and brain tumors alone; many more patients with MET dysregulated tumors in other organs)
- ~15% of NSCLC patients on targeted therapies (EGFR, KRAS, ALK, ROS) progress due to acquired MET amplification - combo therapy market for treatment resistance & first line
- Best-in-class activity in Met Exon14 skipping NSCLC patients without co-occurring MET amplification
- First-in-class potential for Met Amp+ NSCLC, glioblastoma multiforme (GBM) with Met fusions, and others

- FDA open to pooling of SPARTA (global) and KUNPENG (China trial also known as PEARL) studies for MetEx14 skip NSCLC and Met Amp+ for potential NDAs
- Enrollment continuing in Met Exon 14 skipping and Met Amp+ SPARTA cohorts







Vebreltinib for MetEx14 Skip NSCLC Clinical Regulatory Status

- Conditionally approved by NMPA in China, Nov 2023
- FDA meeting July 2023:
 - *"FDA acknowledged that Apollomics may have a path towards traditional approval in the context of their current clinical trials. FDA recommended that Apollomics should review their development plan and propose an additional meeting to discuss this approach."*

NSCLC Ex14 Skipping

- *"FDA acknowledged that* **Apollomics proposal to pool data from SPARTA and PEARL appears acceptable**; however, given the limitations stated above a final determination will be made upon review of the data submitted to a potential marketing application."
- FDA meeting Feb 2024: Continue to enroll in 1L MetEx14 NSCLC cohort
- Plan to have preNDA meeting with FDA after additional patients have had 12 months follow up data

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						Ex14 Skipping	Amp+ Met-F
cMET Inhib	itors Lo	andscape	•				apollom
		apollomics	U NOVARTIS	Merck	AstraZeneca	abbvie	Johnson&Johnson
		Vebreltinib ¹	Capmatinib² (Tabrecta)	Tepotinib ³ (Tepmetko)	Savolitinib ⁴ (Orpathys)	Telisotuzumab⁵ (Teliso-V)	Amivantamab ⁶ (Rybrevant)
1L NSCLC with Met exon 14 skipping	ORR N mDoR	66% (n=71) 16.5 mos	68% (N=60) 16.6 mos	57% (N=164) 40% DoR≥12 mos	46% (N=28) 5.6 mos	N/A	57%
2L+ NSCLC with Met exon 14 skipping	ORR N mDoR	61% (n=36) 16.7 mos	44% (N=100) 9.7 mos	45% (N=149) 36% DoR≥12 mos	41% (N=42) 5.6 mos	N/A	47%
2L+ cMet Amplified NSCLC de novo	ORR N	Ongoing	12% GCN 6-10 29% GCN >10	29% (N=17)	N/A	N/A	Pursuing Unpublished
Recurrent GBM with c	Met fusions	48% relative reduction in risk	N/A	N/A	N/A	N/A	N/A
2L+ cMet overexpressing NSCLC	ORR mDoR	N/A	N/A	N/A	N/A	35% Met high 9.0 mos 23% Met inter 7.2 mos	N/A

Data from KUNPENG and SPARTA trial for MetEx14 skip NSCLC
 Capmatinb Package Inset from Full Approval; Wolf et al 2020
 Tepotinib package insert from Full Approval; Xuining Le et al 2023
 Savolitinib data from Zhu et al Cancers 2023

LUMINOSITY trial for monotherapy; Abbvie Press Release Nov 2023
 CHRYSALIS study Leighl et. al. ESMO 2023

NSCLC

• Limitation in Capmatinib's Treatment in MetEx14 Skip NSCLC

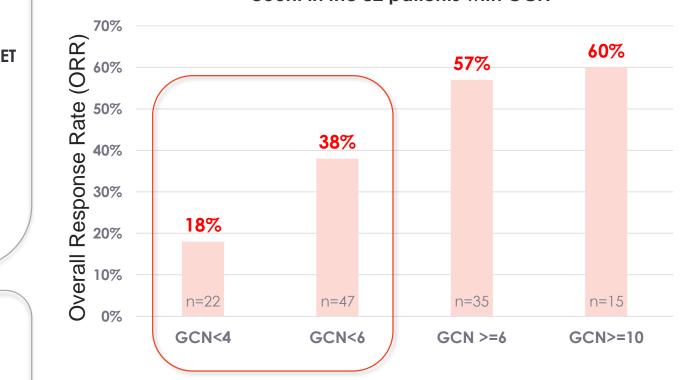
- Capmatinib Accelerated Approval (N=97)
 - 1L ORR 68% (n=28)
 - 2L+ ORR 41% (n=69)
 - 82 patients with GCN data available:
 - ORR 18% in patients with GCN<4 (no co-occurring MET amplification)
- Capmatinib Regular Approval (N=160)
 - 1L ORR 68% (n=60)
 - 2L+ ORR 44% (n=100)
 - No additional efficacy data by GCN subgroup Available

Unmet Medical Need:

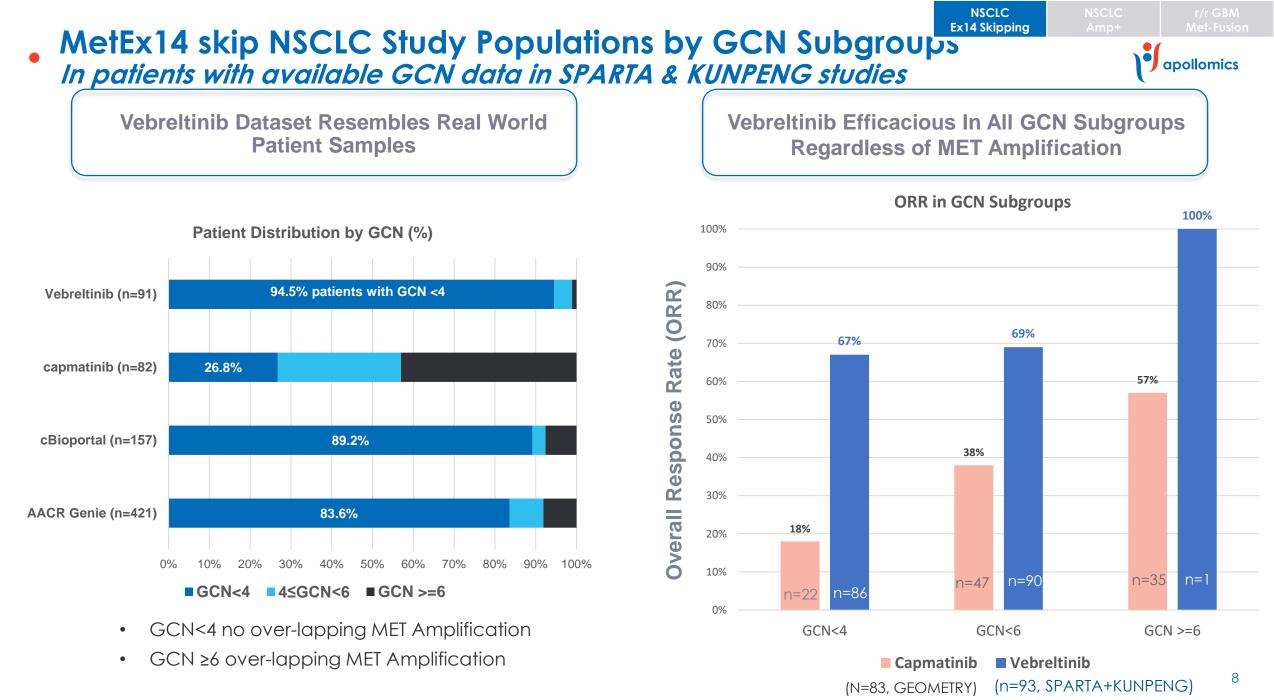
Need more effective treatment for patients with MetEx14 skip NSCLC and no co-occurring MET amplification (GCN<4)

Capmatinib ORR in NSCLC with MetEx14 Skip by GCN count in the 82 patients with GCN

NSCLC Ex14 Skipping







Capmatinib data source: Summary basis for approval, page 78.

•	MexEx14 Skip NSCLC Patients In SPARTA (Global Study) & KUNPENG (China		NSCLC r/r GE Ex14 Skipping Amp+ Met-Fu	sion
		SPARTA	KUNPENG (Pearl II)	
	Multicohort Open-Label Phase II study Primary endpoint ORR based on RECIST 1.1, supported by DOR	\checkmark	\checkmark	
	Regions	US, Canada, EU, APAC (ex-China)	China	
	Sponsor	Apollomics	Avistone	
	MET exon 14 skipping NSCLC: include 1L & 2L+ patients identified by NGS, unresectable or metastatic disease	\checkmark	\checkmark	
	Treatment: vebreltinib 200 mg BID	\checkmark	\checkmark	
	1L patients (efficacy set for US NDA)	N=36	N=35	
	GCN<4:	n=28; ORR 64.3%	n=28; ORR 71.4%	
	Median age, years (range)	75.0 (53, 86)	71.0 (53, 90)	
	Female (%)	58.3%	48.6%	
	Non-smokers	52.8%	65.7%	
	ECOG 0	33.3%	14.3%	
	ECOG 1	66.7%	85.7%	
	Histology at diagnosis: % Adenoma	88.9%	88.6%	9

NSCLC Ex14 Skipping

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Current Data for MetEx14 Skip NSCLC

		1L NSCLO	C Patients		2L+ NSCLC Patients			
MetEx14 Skip NSCLC CCAS ^[1]	SPARTA-II (N=36)	Pearl-II (KUNPENG) (N=35)	Combined (N=71)	Capmatinib (N = 60)	SPARTA-II* (N=19)	Pearl-II (KUNPENG) (N=17)	Combined (N=36)	Capmatinib (N = 100)
Confirmed ORR	55.6%	77.1%	66.2%	68%	52.6%	70.6%	61.1%	44%
95% CI	(38.1, 72.1)	(59.9, 89.6)	(54.0, 77.0)	(55, 80)	(28.9, 75.6)	(44.0, 89.7)	(43.5, 76.9)	(34, 54)
mDOR (Months)	11.2	17.1	16.5	16.6	10.6	16.7	16.7	9.7
95% CI	6.0, NE	9.2, NE	9.2, 23.0	(8.4, 22.1)	1.1, NE	3.7, NE	5.4, NE	(5.6, 13.0)
DOR >= 12 Months	35.8%	60.5%	52.2%	49%	30.9%	61.4%	53.8%	36%
DCR (%)	91.7%	97.1%	94.4%		73.7%	94.1%	83.3%	
95% CI	(77.5, 98.2)	(85.1, 99.9)	(86.2, 98.4)		(48.8, 90.9)	(71.3, 99.9)	(67.2, 93.6)	

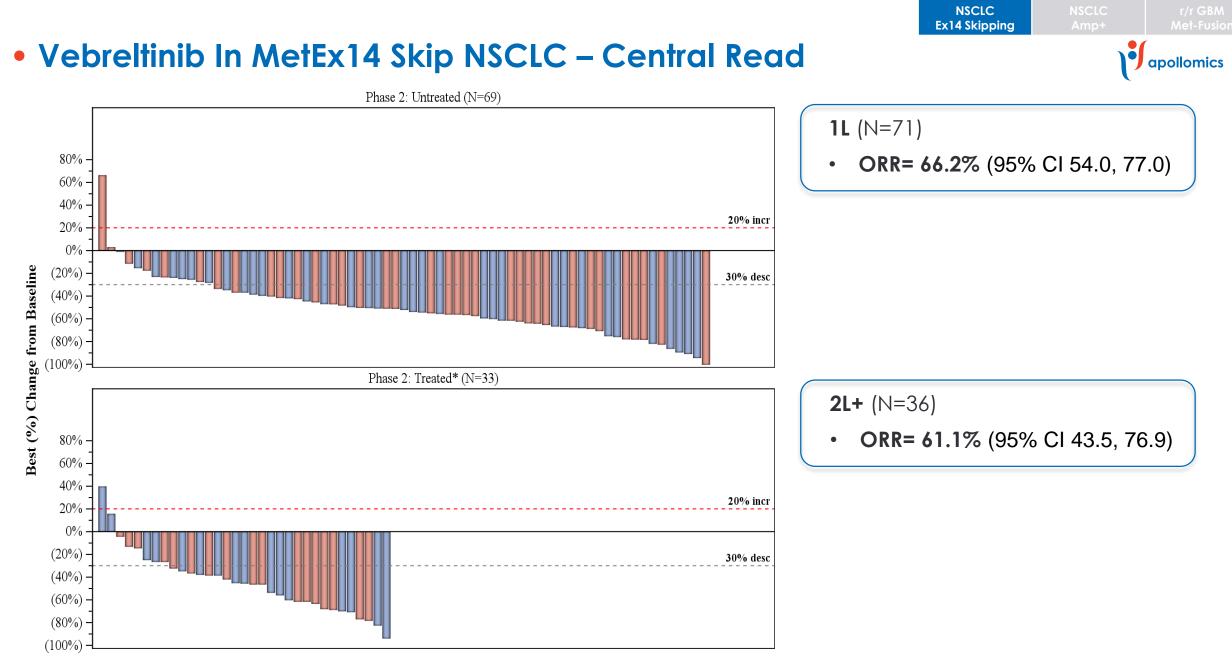
[1] Patients who first dosed prior to 2023-05-31 in SPARTA-II CCAS population and patients who first dosed prior to 2021-12-31 in Pearl-II are included.

* Patients with last IO use < 90 days in SPARTA-II are excluded.

Based on data available up to 2023-10-26

Patients with central tissue NGS confirmed MetEx14 Skip NSCLC

NE = Not estimable yet

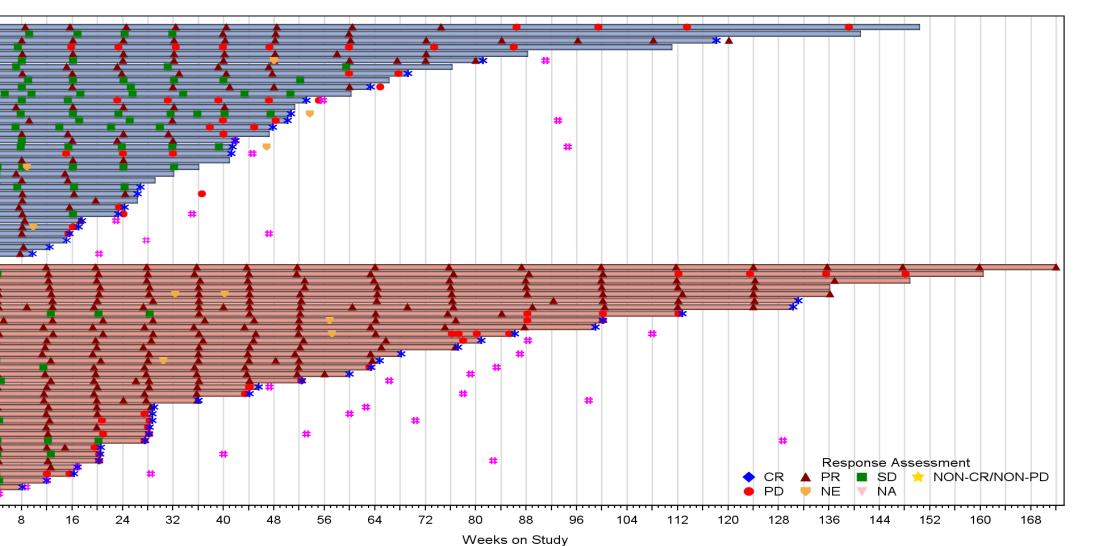


🔲 SPARTA-II 📕 Pearl-II

Waterfall plots n=69 1L patients with at least 1 post treatment image (2 did not); N=33 of 2L+ patients had at least 1 post treatment image (3 did not).

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• Vebreltinib In 1L MetEx14 Skip NSCLC



SPARTA-II Dearl-II

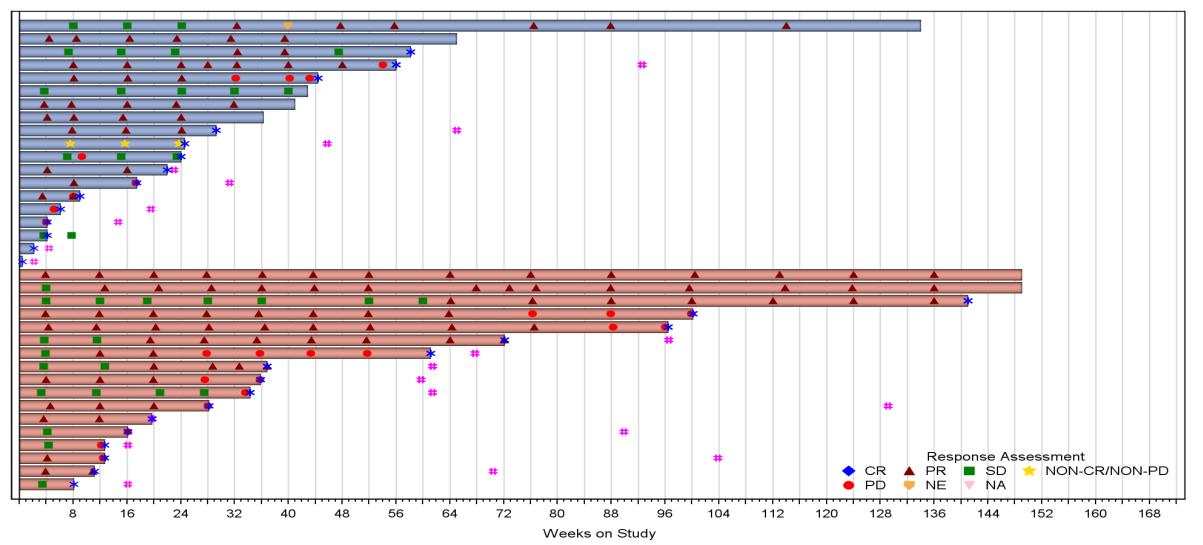
Early onset of response: 4 weeks

NSCLC Ex14 Skipping

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• Vebreltinib In 2L+ MetEx14 Skip NSCLC





Extensive Safety Dataset of >500 Patients for Supporting Potential NDA



SPARTA- Multi-cohort global Phase 2 Study to support multiple indications

Cohort A1	EXON 14 Skipping NSCLC (MET inhibitor naïve); 1L
Cohort A2	EXON 14 Skipping NSCLC (MET inhibitor naïve); 2L/3L

	Basket of tumor types except primary CNS tumors, MET amplification (MET inhibitor naïve)
	NSCLC harboring MET amplification and wild-type EGFR (MET inhibitor naïve)
Cohort C-2	EGFR mutated NSCLC with acquired MET amplification (combo)

	Basket of tumor types except primary CNS tumors, harboring MET gene fusions (METi naïve)
Cohort E	Primary CNS tumors with MET alterations (MET inhibitor naïve)

Basket of tumor types with over expression of HGF & Overexpression of MET; MET WT

Cohort F

Vebreltinib Exposure In Patients Support NDA

Tumor Types	Trial	Subjects on Study (N)
	*Ph 1 trial, China	37
NSCLC	*Ph 2 KUNPENG trial, China	133
Multi-tumor types	**Ph 1 SPARTA trial, Global	17
Multi-cohort	**Ph 2 SPARTA trial, Global	241
CDAA	*Ph 1 GBM trial, China	18
GBM	*Ph 2/3 GBM trial, China	43
Combo- HCC+RCC	APOLLO	20
	Total Patients	509

Healthy volunteers N > 170

*PLB1001: KUNPENG Trial in China **APL101: global SPARTA Trials in 10+countries

• US Addressable Market Opportunity¹



Monotherapy Indications	# Pts	\$ / month	Tx Duration (mo) ²	\$ / year	Target NDA
MET ex14 skip (3-4% of 1L NSCLC)	6,800	\$22,000	18	\$2,700 M	1H25
MET amp (1-5% of 2L NSCLC)	5,800	\$22,000	10	\$1,300 M	1H26
GBM w/ MET fusion	1,500	\$40,000	6	\$360 M	TBD
MET amp (multiple tumors)	20,000	\$22,000	10	\$4,400 M	TBD
MET fusion (pan tumor)	5,000	\$22,000	10	\$1,100 M	TBD
HGF+ MET gene WT (pan tumor)	15,000	\$22,000	10	\$3,300 M	TBD

Combinations with EGFRi, others	# Pts	\$ / month	Tx Duration (mo) ²	\$ / year	Target NDA
EGFR+, MET amp+ (EGFRi+METi) NSCLC acquired resistance	5,800	\$22,000	10	\$1,300 M	TBD
EGFR+, 1L NSCLC (EGFRi+METi) 40% MET over-expressed POC provided by MARIPOSA	11,600	\$22,000	24	\$6,100 M	TBD
Combo w/ ALK, ROS, KRAS, etc. Other target+, MET amp+, NSCLC acquired resistance	2,600	\$22,000	10	\$600 M	TBD

¹ Drillon et al 2016; Bao et al 2014; Caris AACR 2016 Poster; Sun et. al. 2023; TGCA Atlas Internal Analysis; Biomedtrackker; Coleman et al ESMO 2021

² Estimated treatment duration based upon 1.5 mos. time to response plus actual/assumed DOR; EGFR+ MET amp assumptions: 238,340 US lung cancer incidence, 81%
 ¹⁵ NSCLC, 20% MET amp resistance

• 2L+ MET Amplified NSCLC – 2nd Indication

- Incidence 1% to 5% of *de novo* MET amplified NSCLC
- 2L+ MET Amp+ NSCLC patients have high unmet medical need, no approved target therapy
- Capmatinib declared futility in MET amplification NSCLC, especially with GCN (gene copy number) 6-10 with ORR 12%, GCN>10 ORR 29% (ref: Wolf, NEJM).
- MET amplified NSCLC (*de novo*) with GCN≥6: being evaluated in vebreltinib studies
 - FDA advised enrollment of additional patients in ongoing SPARTA study for seeking accelerated approval based on ORR.
 - Future MET Amp+ patients in SPARTA will be prospectively selected by central testing identified for optimization of patient selection and CDx development
- Estimated timeline:
 - Enrollment of incremental patients in SPARTA 1H2025
 - Potential NDA submission 1H2026 accelerated approval for 2L+ MET amplified NSCLC

NSCLC Amp+

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• Vebreltinib 3rd Indication – GBM with PTPRZ1-MET fusion

- Phase 2/3 randomized study completed by Avistone
 - Recurrent GBM with PTPRZ1 MET fusion, post surgery, post radiation and temozolomide
 - N=84; 1:1 randomization of vebreltinib: standard of care (dose-dense temozolomide or cisplatin + etoposide)
 - Primary endpoint: Overall Survival
 - 48% relative reduction in risk of death in vebreltinib monotherapy arm¹
 - Serves as pivotal trial in sNDA in China accepted by NMPA in Oct 2023, under priority review.
- GBM patients with MET alterations (including PTPRZ1 MET fusion) are included in SPARTA Study
- FDA meeting February 2024:
 - PTPRZ1-MET fusion-positive high-grade glioma is a serious illness with an unmet medical need.
 - Additional information on the epidemiology of PTPRZ1 MET fusion and on the randomized study completed in China are needed to determine data requirement for this indication in the US

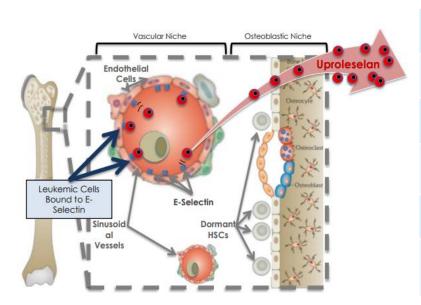
r/r GBM Met-Fusion

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• Uproleselan (APL-106) First-In-Class E-Selectin Antagonist



Enhances Efficacy of Chemotherapy In AML & Reduces Mucositis (from Chemotherapy)



Prevents trafficking of tumor cells to the bone marrow
 Disrupts cell adhesion-mediated drug resistance (CAMDR) within bone marrow microenvironment
 Inhibits activation of cancer survival pathways (e.g. NF-kB)
 Protects normal HSCs through quiescence enhancement and ability for self-renewal
 Reduces chemotherapy-associated toxicity (e.g. severe mucositis)
 2nd generation GMI-1678 (APL 108) has equivalent activity to APL-106 in preclinical studies, but at an approximately 1,000-fold lower dose

Apollomics China Studies in AML	 Phase 1 PK Study (N=12 subjects) Phase 3 Bridging Study in r/r AML (FULLY ENROLLED in 2023)
GlycoMimetics Global Studies in AML	 GMI-Sponsored Global Phase 3 trial in r/r AML (FULLY ENROLLED), target data readout 2Q2024 NCI-Sponsored Trial in Newly Diagnosed AML "Fit" for Chemo; Target interim analysis 2024

Summary



- De-risked, differentiated, late clinical stage cMet inhibitor Vebreltinib
 - Near term: a substantial monotherapy market potential in 2 indications
 - Intermediate & longer term: combo therapy market potential, & broader monotherapy indications
- Multiple near-term clinical and regulatory catalysts on vebreltinib as well as uproleselan
- Additional pipeline enhances value and chance of success
- Experienced executive team









IP – Intellectual Property GBM – Glioblastoma Multiforme r/r AML – Relapsed or Refractory Acute Myeloid Leukemia NSCLC – Non-Small Cell Lung Cancer 1 excluding China, Hong Kong and Macau 2 excluding China, Hong Kong and Taiwan 3 excluding China



Drug Candidate	Target	Category	IP Rights	Mono /	Indications	Status			
				Combo		Discovery Preclinical IND Phase 1 Phase 2 Phase 3 NDA			
APL-101 Vebreltinib	. 📃	Small molecule	Global1	Mono	Met Exon 14 NSCLC	Phase 2 SPARTA Global Study in cMet Dysregulated Cancers (pivotal study) KUNPENG Ph 2 NSCLC with MET alterations (partner Avistone, China)			
					Met amplified NSCLC	Phase 2 SPARTA Global Study in cMet Dysregulated Cancers (pivotal study) KUNPENG Ph 2 NSCLC with MET alterations (China partner Avistone)			
							Met fusion GBM	Phase 2 SPARTA Global Study in cMet Dysregulated Brain Cancers Ph 2/3 GBM with PTPRZ1 MET fusion (completed, sNDA, Avistone, China)	
APL-106	*	Small				+ Chemo	China + Chemo	r/r AML, newly diagnosed AML	Phase 1 PK and tolerability study
Uproleselan	E-Selectin	molecule	China	: :	:			+ Chemo	r/r AML, newly diagnosed AML

Early Clinical and Preclinical Programs Under Development

APL-122	ErbB1/2/4	Small molecule	Global ²	Mono	ErbB1/2/4 positive cancers	Phase 1 Dose Escalation and Expansion Study
APL-102	Multiple Kinases	Small molecule	Global	Mono	Solid tumors	Phase 1 Dose Escalation and Expansion Study
APL-108		Small molecule	China	+ Chemo	To Be Announced	US partner GlycoMimetics Completed Phase 1 study
APL-501	PD-1	Biologic	Global ³	Mono	Solid tumors	Phase 1 Dose Escalation Study
APL-502	PD-L1	Biologic	Global ³	Mono	Multiple tumor types	China partner CTTQ in NDA review
APL-810	G17- neutralization	Biologic	US, China	Mono	Gastrointestinal (GI) cancers	
APL-801	CD40 and PD- L1	Biologic	Global	Mono	Multiple tumor types	







Thank you

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